

THE NEXT DECADE: PALM OIL AND CERTIFIED SUSTAINABLE PALM OIL

The View From The RSPO



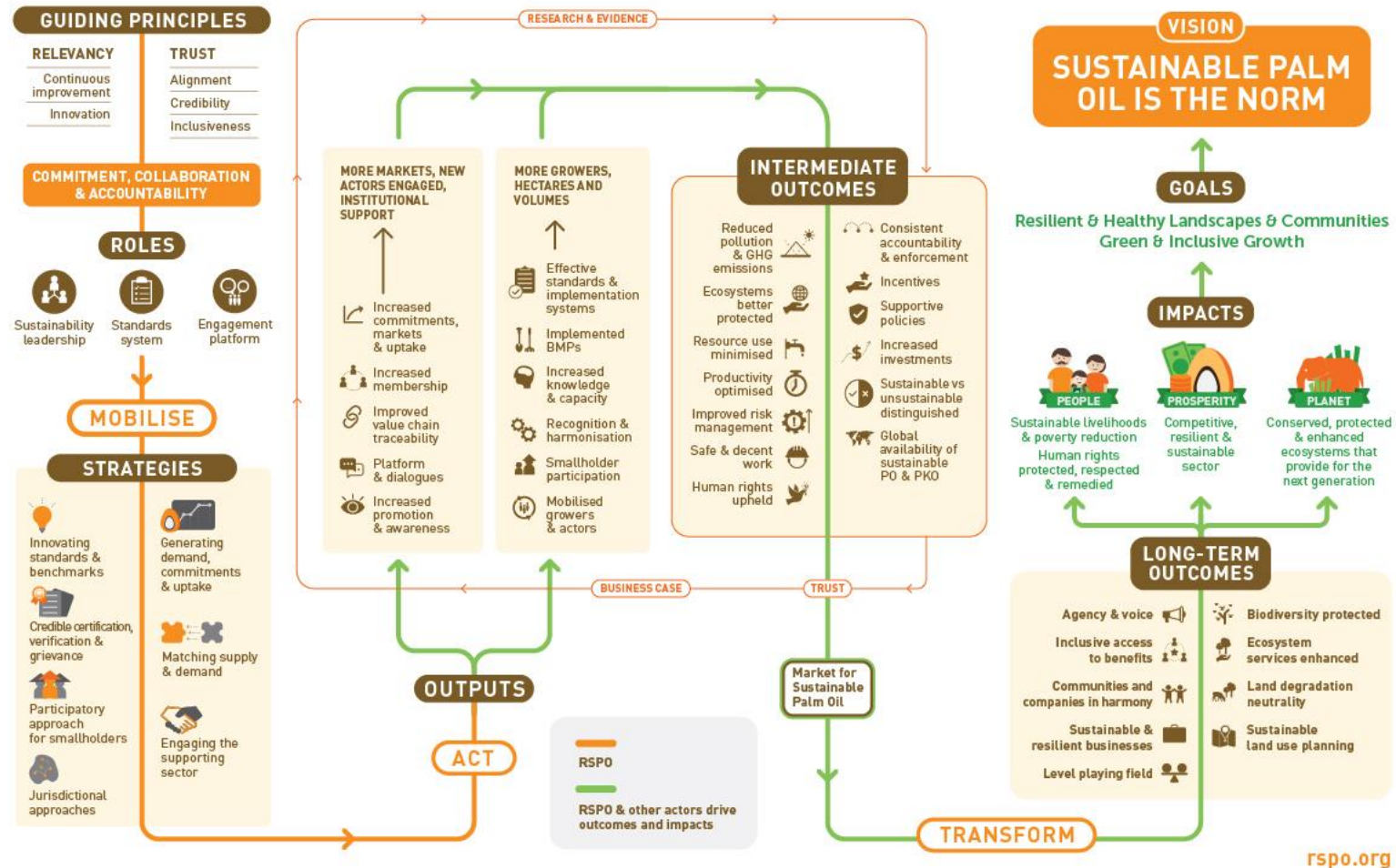
**A Shared Responsibility:
Converting Commitments into Action**

Introduction – Impacts & Evaluation



RSPO Roundtable on Sustainable Palm Oil

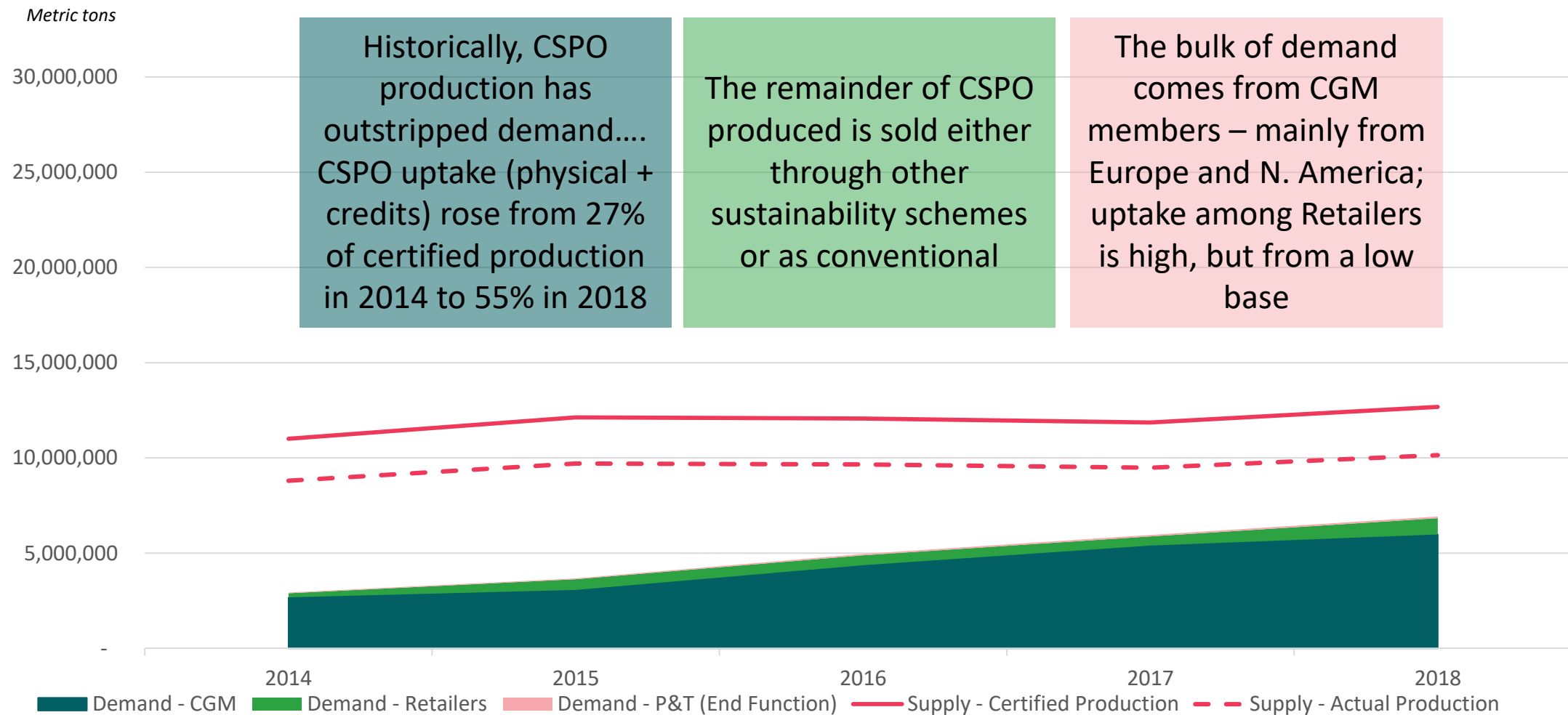
THEORY OF CHANGE RSPO'S ROADMAP FOR SUSTAINABLE PALM OIL



CSPO – A HISTORY



Historical CSPO Supply and Demand (2014-2018)

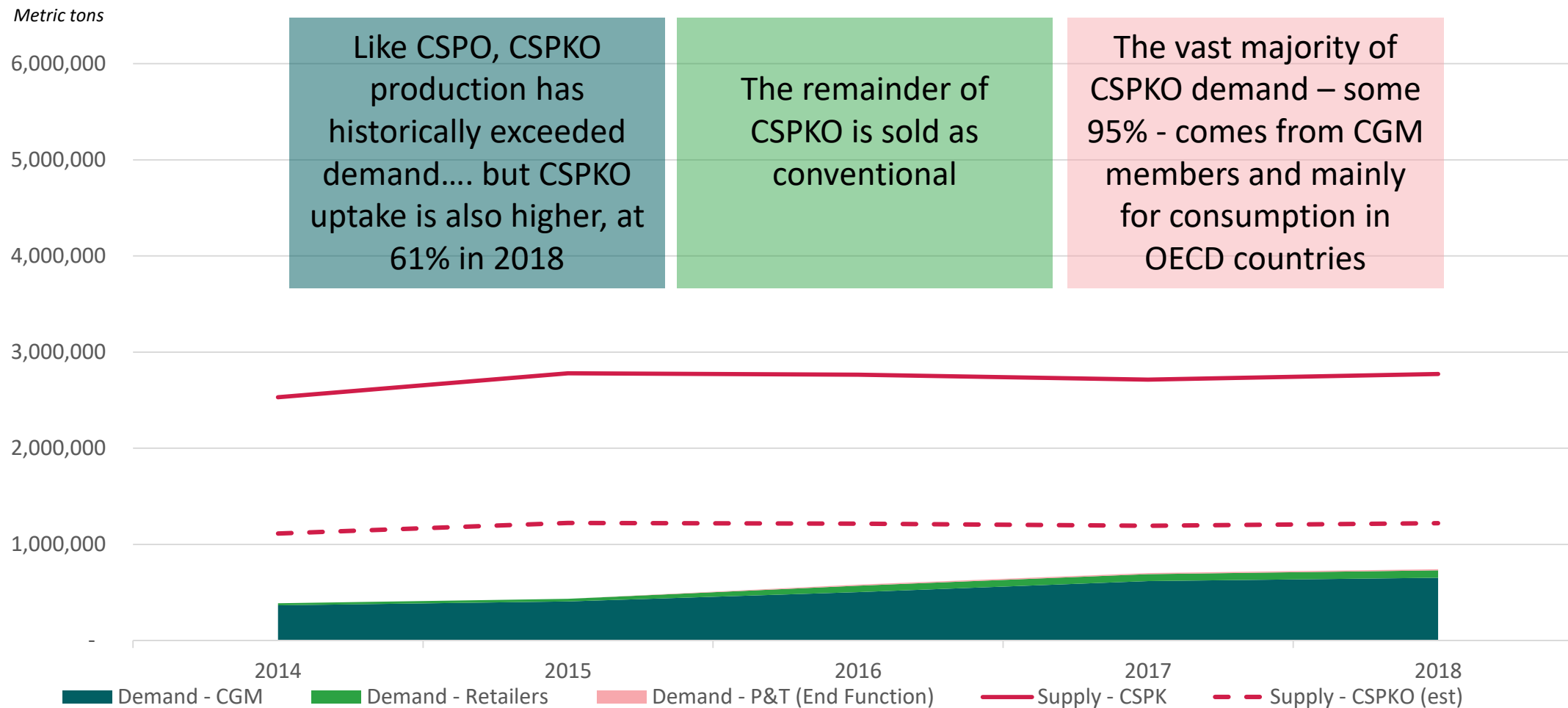


Source: Supply - RSPO Assurance Data; Demand – Estimates from RSPO ACOP Data

CSPKO – A HISTORY



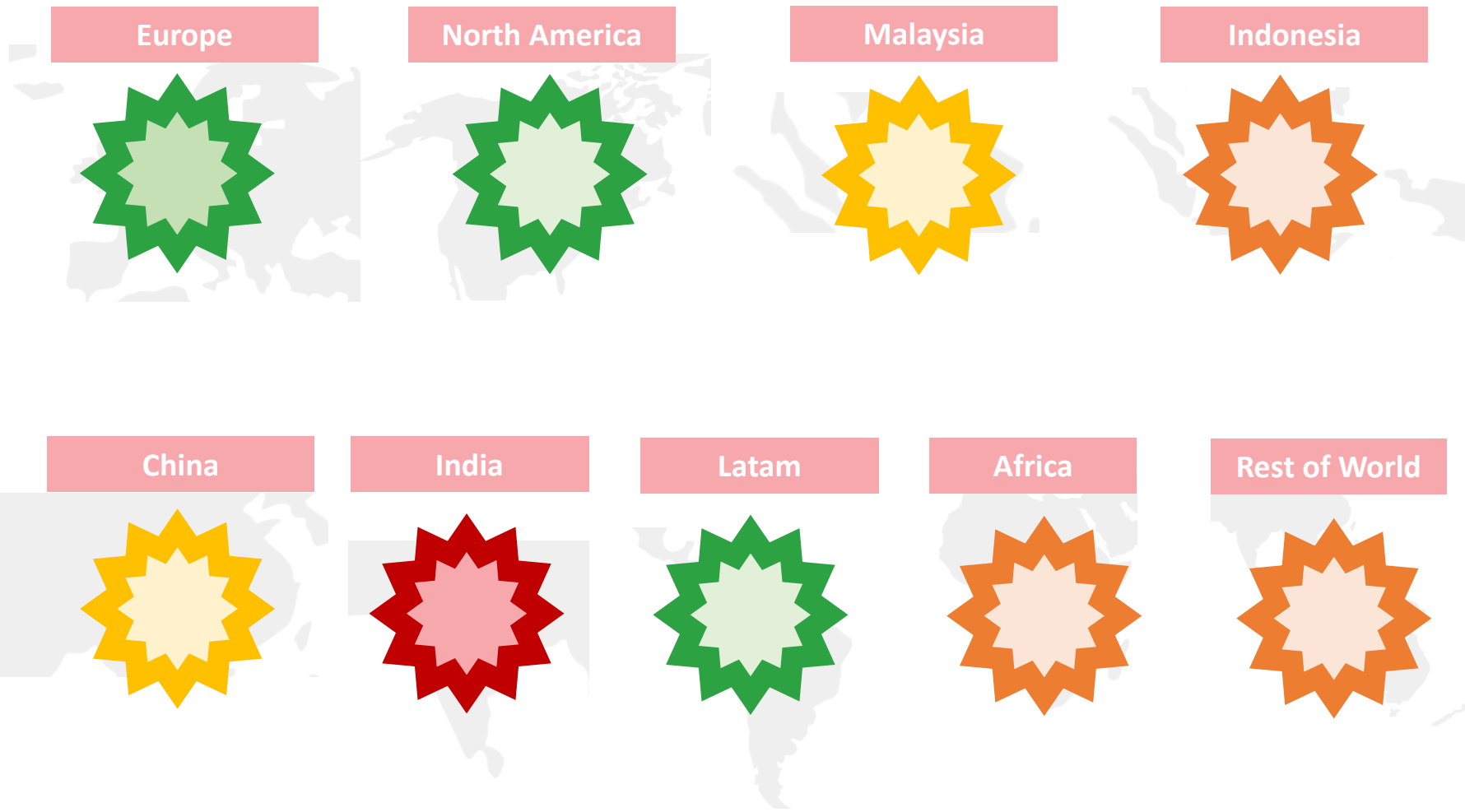
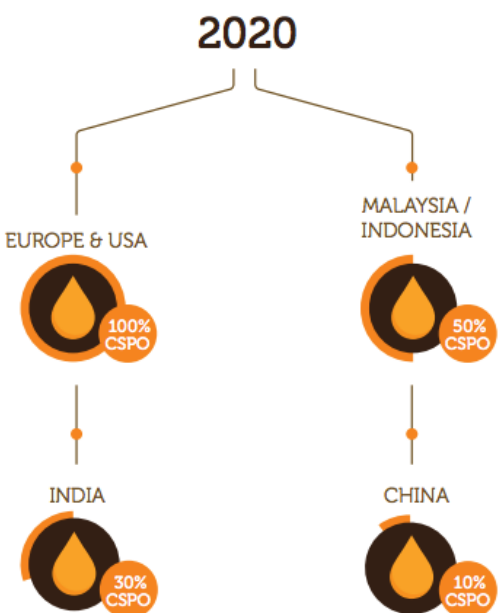
Historical CSPKO Supply and Demand (2014-2018)



Source: Supply - RSPO Assurance Data; Demand – Estimates from RSPO ACOP Data

CURRENT REGIONAL UPTAKE

RSPO 2020 Uptake Goals

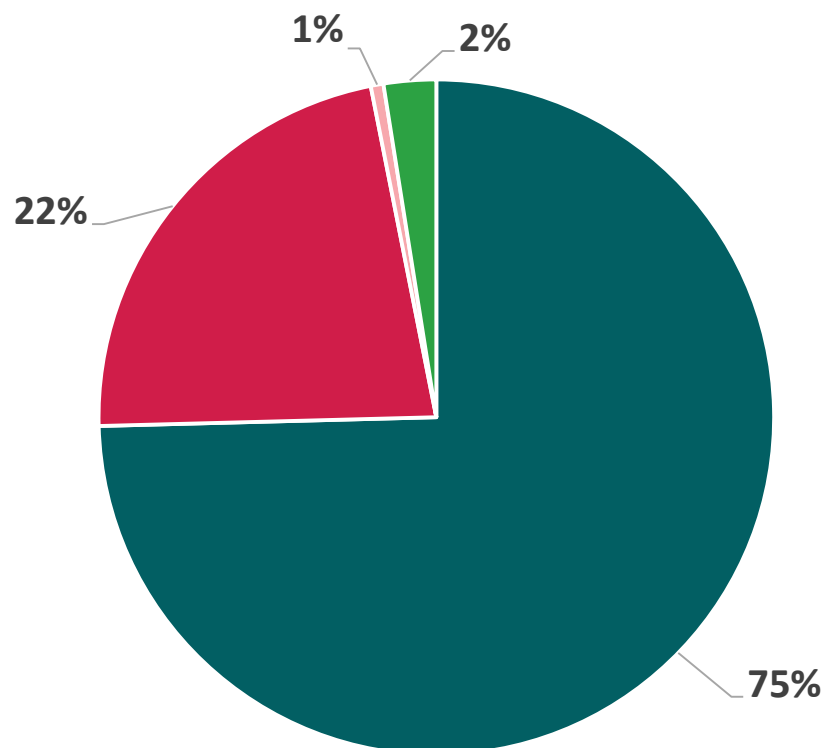


Source: Estimates from RSPO ACOP 2018 Data

CURRENT OPERATIONAL UPTAKE

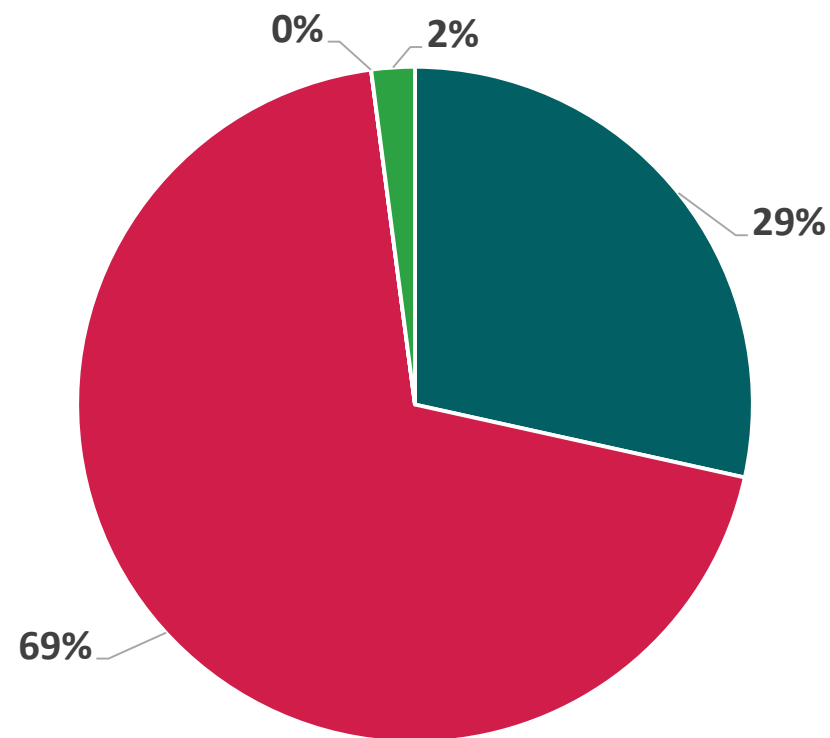


CSPO Demand by Usage, ACOP 2018



■ Food Manufacturing
■ Oleochemical/Personal Care
■ Energy/Biofuels
■ Others

CSPKO Demand by Usage, ACOP 2018



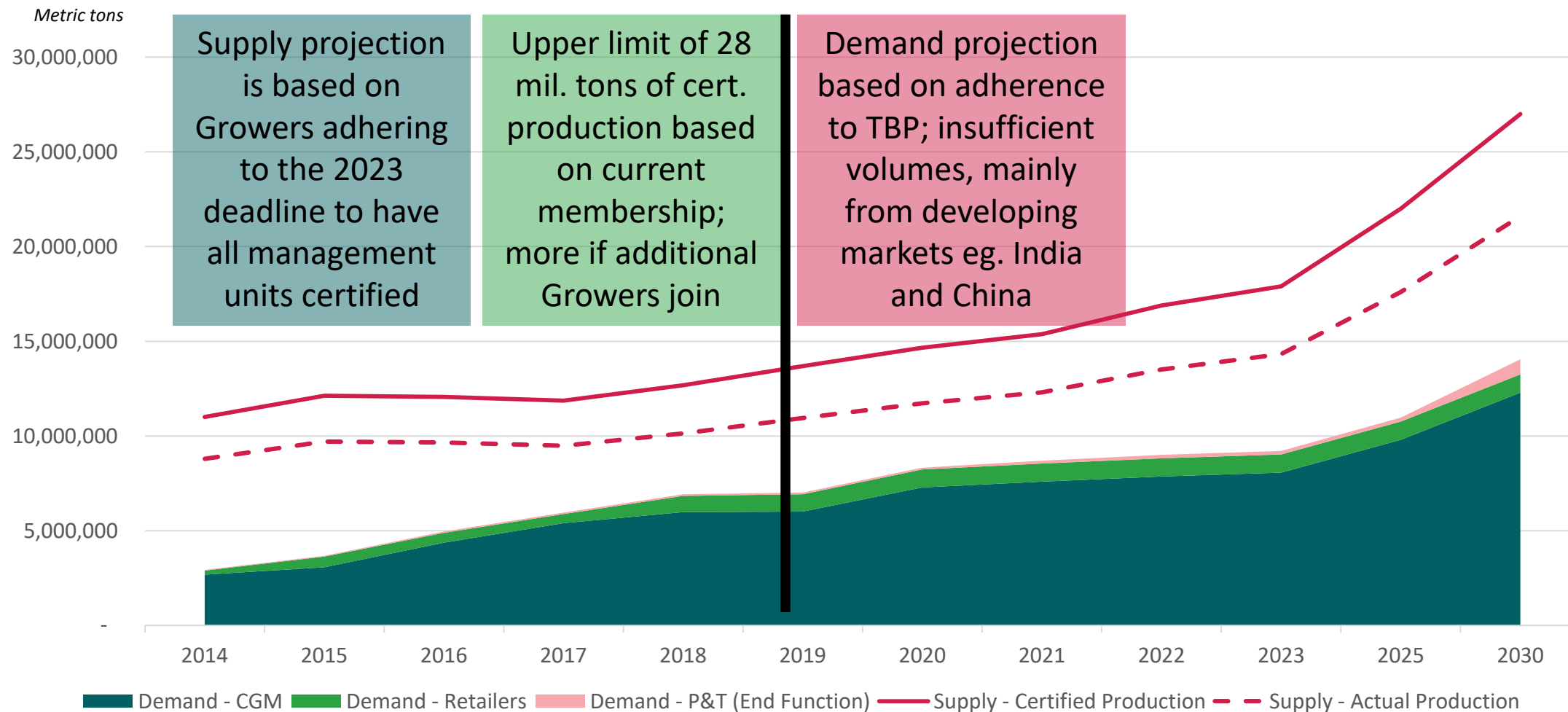
■ Food Manufacturing
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Source: Estimates from RSPO ACOP 2018 Data

CSPO – THE FUTURE?



CSPO Supply and Demand Forecast (2014-2030)

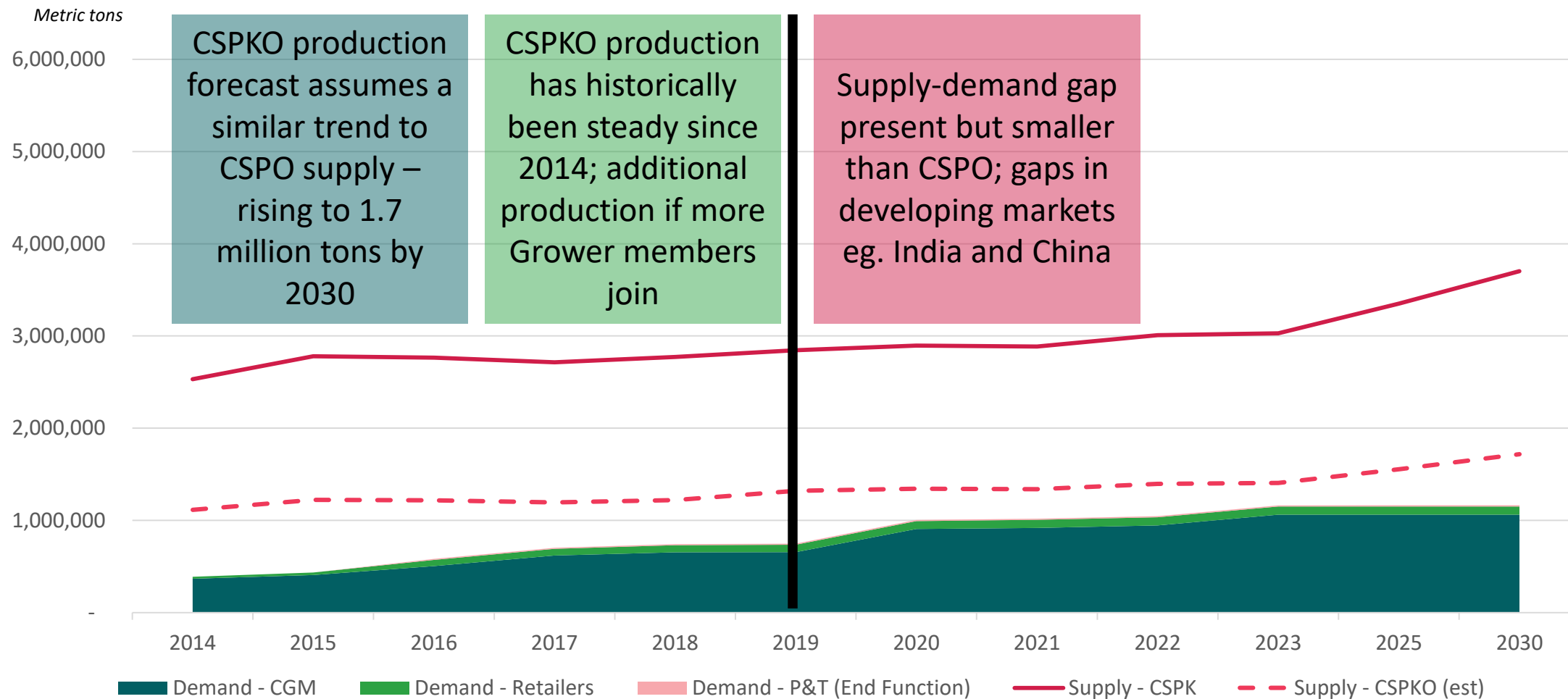


Source: Supply - RSPO Assurance Data; Demand – Estimates from RSPO ACOP Data

CSPKO – THE FUTURE?



CSPKO Supply and Demand Forecast (2014-2030)



Source: Supply - RSPO Assurance Data; Demand – Estimates from RSPO ACOP Data

WHERE DO WE GO FROM HERE?

Thank You