

Using strengths to drive shared value



WE PLEDGED TO



Create

ZERO WASTE

in our operations

By 2025 we will achieve
Zero Waste to landfill in four of our larger
markets across the supply chain



Be operated with

100%
renewable energy

By 2025 **50% of our operations** to be
powered by renewable energy



Sell products that

SUSTAIN
our resources and the
environment

Support Transparency
& Quality
Help Reduce Deforestation in Our
Supply Chain

Reduce 1 gigaton of emissions by 2030 with
suppliers

Source 20 commodities
more sustainably by 2025

SOCIETAL IMPACT



Create **SHARED VALUE**
for business and society



WHOLE-SYSTEM change



Lead through
the **BUSINESS**



Use **PHILANTHROPY**



Focus on actions that draw
on **COMPANY STRENGTHS**



COLLABORATE with others

BUSINESS IMPACT

Key stakeholders expect action and public reporting



ESG INVESTORS



NGOS/ACADEMIA



GOVERNMENT



ASSOCIATES



SUPPLIERS



OTHER RETAILERS/BUSINESSES

Emerging Stakeholder

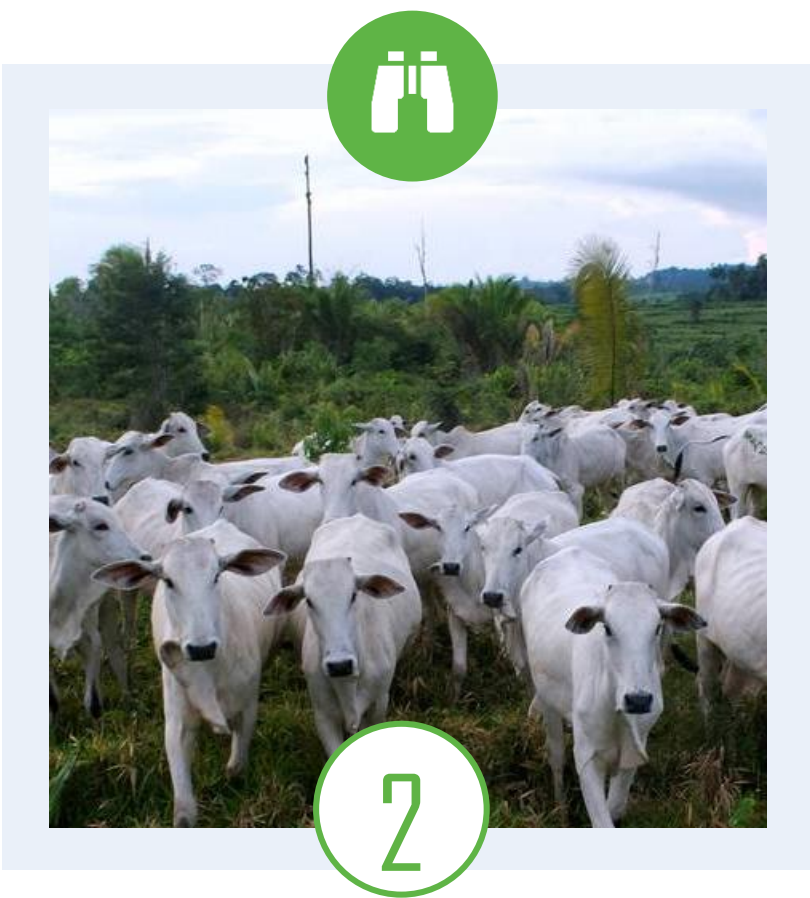


CUSTOMERS

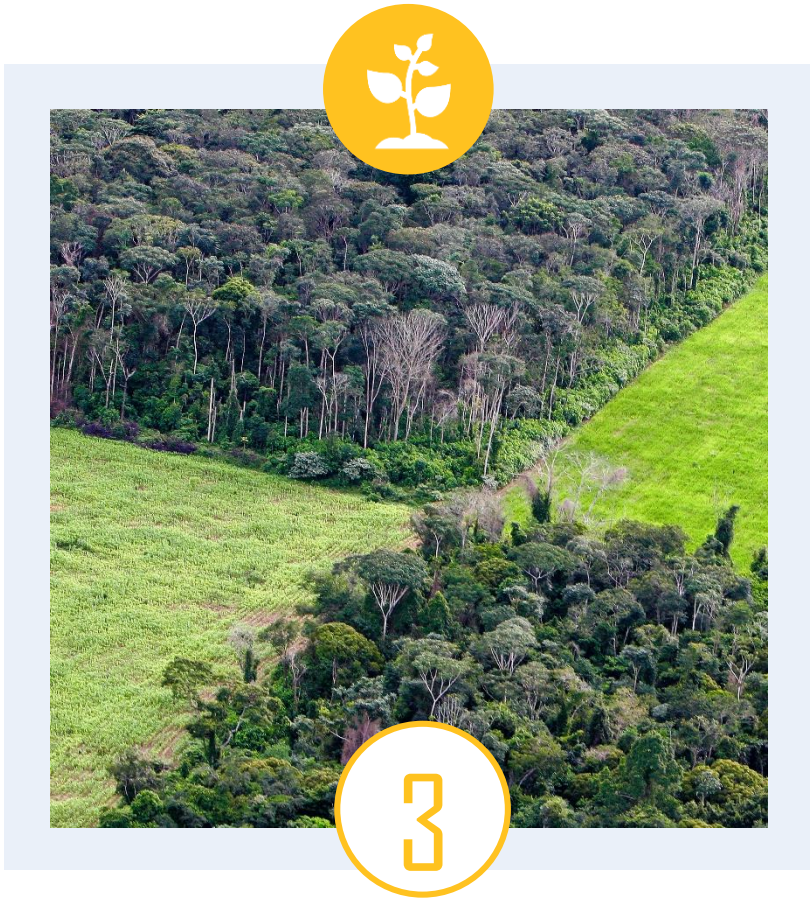
Walmart’s strategy to reduce deforestation



Source certified/verified deforestation free products



Support the development of deforestation and supply chain monitoring and reporting to ensure greater accountability



Increase the available supply of deforestation free commodities

Walmart is publicly committed

WALMART'S DEFORESTATION COMMITMENTS



PALM

Use RSPO Mass Balance/Segregated, or equivalent, certified palm oil in 100% of Walmart private brand products by the end of 2020



PULP & PAPER

Source FSC, SFI, or PEFC certified pulp and paper, and/or recycled content, in 100% of private brand products by the end of 2020



BRAZIL SOY

Source with zero net deforestation across all sensitive biomes in Brazil



BRAZIL BEEF

Source with zero net deforestation across all sensitive biomes in Brazil

Walmart's Forests Priorities

Key focus areas for Walmart and its suppliers

1

Private Brand Certification

Ensure **all** Walmart private brand palm oil and pulp/paper products are covered through **certification** by 2020

PALM OIL


Roundtable on Sustainable Palm Oil

PULP & PAPER



2

Project Gigaton

Commit and report to the Forests Pillar of Project Gigaton

JOIN US!


WALMARTSUSTAINABILITYHUB.COM

REPORTING PATHWAYS

- Palm Oil & Pulp/Paper
- Brazil Beef & Soy
- Recycled Content
- Restoration

3

Innovative Approaches

Participate in **Jurisdictional Approaches** (Malaysia, Sumatra, Brazil) to reduce forest loss



ADVANCE ZERO-DEFORESTATION PRODUCTION

Across key production areas.

Sustainability

Confidential and Proprietary

Walmart's Forests Priorities

Private Brand Certification

1

Private Brand Certification

Ensure **all Walmart private brand palm oil and pulp/paper** products are covered through **certification** by 2020

PALM
OIL



PULP &
PAPER



Progress

Palm Oil: 60.3% RSPO Mass Balance or Segregated certified sustainable palm oil in 2018

Pulp/Paper: 91% of Walmart private brand pulp & paper certified, or using recycled content, in 2018

FY20 Goals

Palm Oil: 90% RSPO Mass Balance and/or Segregated by Q4, 2019

Pulp/Paper: 100% certified/recycled content by Q4, 2019



Source: Bay Ismoyo/AFP/Getty Images

Walmart's Forests Priorities

Project Gigaton

2

Project Gigaton

Commit and report to the Forests Pillar of Project Gigaton

JOIN US! 
WALMARTSUSTAINABILITYHUB.COM

REPORTING PATHWAYS

- Palm Oil & Pulp/Paper
- Brazil Beef & Soy
- Recycled Content
- Restoration

Progress

- 1,000 suppliers have formally signed on to Project Gigaton
- In the first two years, suppliers reported avoiding CO2e emissions totaling 93 MMT
- 140 Giga-Gurus

FY20 Goals

- Increased supplier reporting
- More engagement in the Forests Pillar of Project Gigaton
- Increased number of Giga-Gurus



Walmart's Forests Priorities

Innovative Approaches

3

Innovative Approaches

Participate in **Jurisdictional Approaches** (Malaysia, Sumatra, Brazil) to reduce forest loss

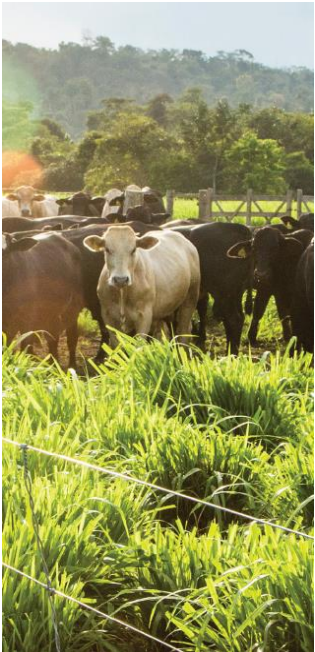
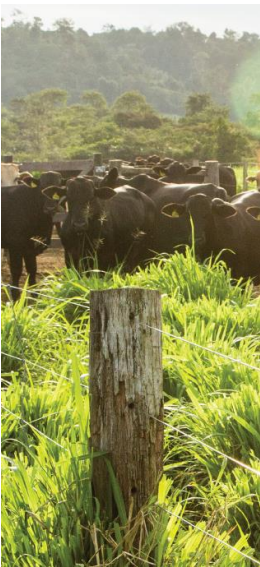


ADVANCE ZERO-DEFORESTATION PRODUCTION

Across key production areas.

Progress

- At the Global Climate Action Summit, Walmart announced it will develop a platform within Project Gigaton to provide suppliers information about jurisdictional approaches



FY20 Goals

- Launch educational platform on jurisdictional approaches within Project Gigaton
- Support convenings across key jurisdictional approaches